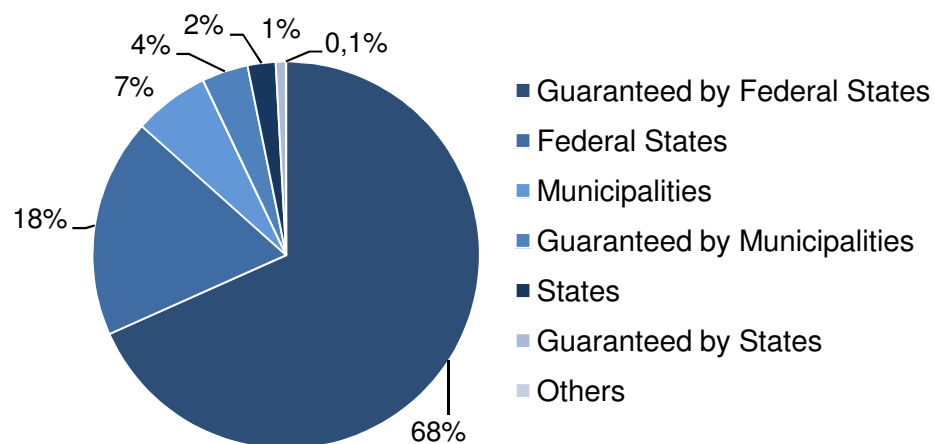


HYPO NOE Public Covered Bond

(as of December 31, 2013)

Types of Public Sector Debtors and Guarantors (EUR)

Guaranteed by Federal States	3,059,612,782.63	68%
Federal States	818,840,696.10	18%
Municipalities	283,462,670.56	6%
Guaranteed by Municipalities	173,464,875.23	4%
States	103,655,585.63	2%
Guaranteed by States	38,226,848.75	1%
Others	1,209,212.02	<1%
Total	4,478,472,670.92	100%



Cover Pool by Rating (EUR)

AAA	3,598,479,788.10	80%
AA	567,445,346.38	13%
A	212,391,271.16	5%
< A	100,156,265.28	2%

Loans vs Bonds (EUR)

Loans	4,306,116,867	96%
Bonds	172,355,804	4%
Total	4,478,472,671	100%

Average Size Cover Asset (EUR)

3,205,779

Cover Pool by Geography (EUR)

Austria	4,416,472,671	98.62%
Czech Republic	13,000,000	0.29%
Slovakia	25,000,000	0.56%
Poland	24,000,000	0.54%