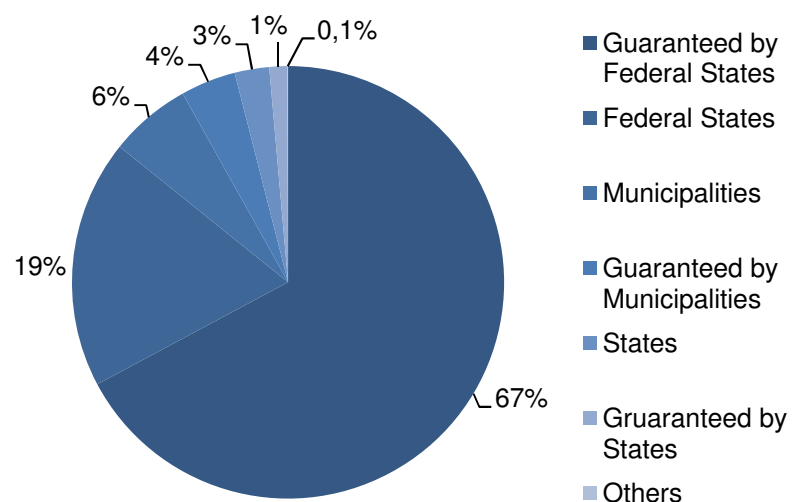


# HYPO NOE Public Covered Bond

(as of September 30, 2013)

Types of Public Sector Debtors and Guarantors (EUR)		
Guaranteed by Federal States	2.936.724.994,09	67%
Federal States	812.782.218,06	19%
Municipalities	267.085.356,46	6%
Guaranteed by Municipalities	113.227.485,92	3%
States	57.902.769,32	1%
Guaranteed by States	180.472.346,53	4%
Others	2.408.838,32	0,1%
Total	4.370.604.008,70	100%



Cover Pool by Rating (EUR)		
AAA	3,553,861,794	81%
AA	602,931,502	14%
A	92,098,696	2%
< A	121,712,017	3%

Loans vs Bonds (EUR)		
Loans	4,202,417,593	96%
Bonds	168,186,416	4%
Total	4,370,604,009	100%

Average Size Cover Asset (EUR)	
352,487,220	

Cover Pool by Geography (EUR)		
Austria	4,313,604,008	98.70%
Czech Republic	13,000,000	0.30%
Slovakia	20,000,000	0.46%
Poland	24,000,000	0.55%