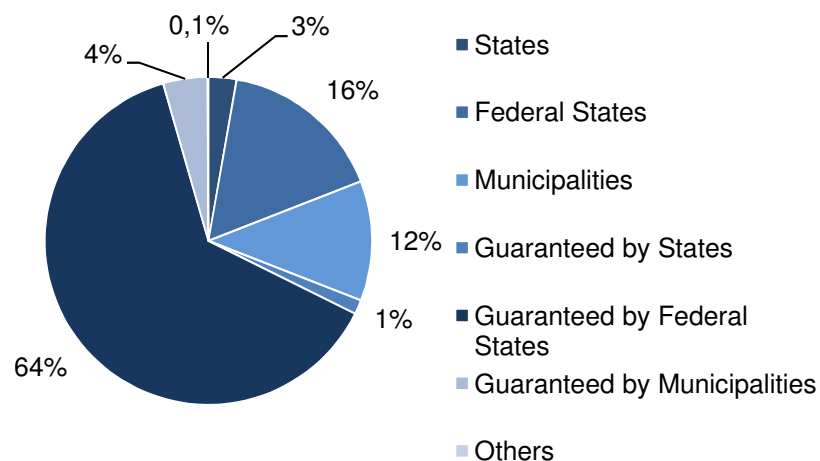


# Public Sector Covered Pool Reporting (as of June 30, 2013)

## Types of Public Sector Debtors and Guarantors (EUR)

States	114,956,018	3%
Federal States	672,778,355	16%
Municipalities	506,468,891	12%
Guaranteed by States	60,177,799	1%
Guaranteed by Federal States	2,721,944,956	64%
Guaranteed by Municipalities	184,568,244	4%
Others	2,892,613	0,1%
Total	4,263,786,877	100%



## Cover Pool by Rating (EUR)

AAA	3,285,216,757	77%
AA	688,758,592	4%
A	143,60,,954	3%
< A	146,203,575	16%
Total	4,263,786,877	100%

## Loans vs Bonds (EUR)

Loans	4,095,217,954	96%
Bonds	168,568,923	4%
Total	4,263,786,877	100%

## Average Size Cover Asset (EUR)

3,225,255

## Cover Pool by Geography (EUR)

Austria	4,206,786,877	99%
Czech Republic	13,000,000	0,30%
Slovakia	20,000,000	0,47%
Poland	24,000,000	0,56%
Total	4,263,786,877	100%