

IR newsletter, 29 August 2018

**HYPO NOE Landesbank brings second benchmark transaction for this year,
funding plan for 2018 already fully executed**

After the successful issuance of a EUR 500mn senior unsecured benchmark bond in April, HYPO NOE Landesbank für Niederösterreich und Wien AG (HYPO NOE Landesbank) yesterday was active again on the capital markets. The newly placed EUR 500mn public sector covered bond (XS1875268689) with a soft-bullet repayment structure and an expected 'Aa1' rating by Moody's has a tenor of seven years. The Bank's funding programme for 2018 of EUR 1bn has therefore already been completed by the end of August.

The benchmark transaction was announced last Monday. Yesterday just before 9:00 am, lead managing banks BNP Paribas, Commerzbank, Erste Group, LBBW and UBS opened the order books with a guidance of mid-swaps +6bps. Due to solid demand from more than 50 orders with a total volume of around EUR 600mn (excl. lead managers), the bond was finally priced at mid-swaps +4bps with a coupon of 0.500%.

Once more the order book is granular: Geographically, the largest shares are attributable to Germany (49%) and Austria (43%) with further demand being generated mainly from Italy and Asia. As expected, the transaction enjoyed particular interest from banks, whose share accounts for around 46%.

Kind regards

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